



Toll Holdings Limited
ABN 25 006 592 089

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The Manager
Australian Stock Exchange
Company Announcement Office
Level 4
20 Bridge Street
Sydney NSW 2000

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Dear Sir

RESET PREFERENCE SHARES DIVIDEND – 11 NOVEMBER 2008

The Company previously announced on 18 September 2008 that the next RPS Dividend is scheduled to be made on 11 November 2008 to holders registered on the record date for that dividend (24 October 2008). The dividend payable is **\$3.1085 per Toll RPS**.

The Company clarifies that a RPS dividend is payable in May and November each year.

The Company confirms the dividend is fully franked, and is calculated as follows::

(N x Dividend Rate x Face Value) divided by 365

where: **N = 183 days** (from 12 May 2008 to 10 November 2008 both inclusive)
 Dividend Rate is 6.2%
 Face Value = \$100

Yours faithfully
TOLL HOLDINGS LIMITED


Bernard McInerney
Company Secretary