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19 May 2010

MEDIA RELEASE

Toll Group acquires Concord Park and wins new business with Kmart in Australia and New Zealand

Toll Group, the Asian region's leading provider of integrated logistics, today announced the acquisition of the assets of Concord Park, a privately owned interstate transport company.

With revenue of around A\$90 million, Concord Park offers distribution, third party logistics, timeslot deliveries into distribution centres, overnight express deliveries and bulk linehaul services across Australia.

"The business combines full truck load (FTL) and less than a truck load (LTL) services and will be a valuable addition to the Group following its integration into the Toll Express business," said Toll Group Managing Director Paul Little AO.

"The integration of Concord Park will generate significant synergies with our existing businesses and we expect the acquisition to be EPS positive in year one."

The acquisition is expected to be finalised on 21 May 2010.

Kmart

"In addition, Toll is pleased to announce that Kmart Australia has entered into an agreement with Toll in2store to manage their new Victorian Distribution Centre," Mr Little said.

"The 76,000 sqm facility is currently being built in Leakes Road Truganina and is scheduled to "Go Live" in April 2011. The Distribution Centre will warehouse and distribute apparel and general merchandise to 80 stores throughout Victoria, South Australia, Northern Territory, Tasmania and New Zealand.

"Toll in2store will provide a dedicated team to work with Kmart during the design and implementation phase."

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